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DIAMOND HILL INVESTMENT GROUP INC

Form 8-K March 05, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

March 5, 2007

Diamond Hill Investment Group, Inc.
-----(Exact Name of Registrant as Specified in its Charter)

Ohio

(State or Other Jurisdiction of Incorporation)

000-24498 65-019040

(Commission File Number) (I.R.S. Employer Identification No.)

325 John H. McConnell Blvd., Suite 200, Columbus, Ohio 43215

(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, Including Area Code: (614) 255-3333

(Former Name or Former Address, if Changed Since Last Report)

Item 8.01. Other Events

On March 5, 2007, the company announced R.H. Dillon, its CEO filed Schedule 13D. A copy of the press release issued by the company is attached as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

- (c) Exhibits.
- 99.1 Press release dated March 5, 2007 issued by the company.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIAMOND HILL INVESTMENT GROUP, INC.

Date: March 5, 2007 By: /s/ James F. Laird

James F. Laird, Chief Financial

Officer and Secretary