

Scotiabank Covered Bond Guarantor Limited Partnership  
Form 10-D  
February 15, 2018

---

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 10-D**

**ASSET-BACKED ISSUER**

**DISTRIBUTION REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

For the monthly distribution period from December 29, 2017 to January 31, 2018

Commission File Number of issuing entity: 333-188984-01  
Central Index Key Number of issuing entity: 0001581374

**SCOTIABANK COVERED BOND  
GUARANTOR LIMITED PARTNERSHIP**  
(Exact name of issuing entity as specified in its charter)

Commission File Number of depositor and sponsor: 333-188984  
Central Index Key Number of depositor and sponsor: 0000009631

**THE BANK OF NOVA SCOTIA**  
(Exact name of depositor and sponsor as specified in its charter)

**Christy Bunker (416) 933-7974**  
(Name and telephone number, including area code, of the person to contact in connection with this filing)

**Ontario, Canada**

(State or other jurisdiction of incorporation or organization of the issuing entity)

**Not applicable**

(I.R.S. Employer Identification No.)

**40 King Street West, 24th Floor,**

**Toronto, Ontario, Canada M5H 1H1**

(Address of principal executive offices of the issuing entity)

**M5H 1H1**

(Zip Code)

**(416) 933-7974**

(Telephone number, including area code)

**N/A**

(Former name, former address, if changed since last report)

Registered/reporting pursuant to (check one)

| Title of class                             | Section 12(b) | Section 12(g) | Section 15(d)         | Name of exchange   |
|--------------------------------------------|---------------|---------------|-----------------------|--------------------|
|                                            |               |               |                       | (If Section 12(b)) |
| Series CBL2 2.125% Covered Bonds due 2019  |               |               | <input type="radio"/> |                    |
| Series CBL7 1.850% Covered Bonds due 2020  |               |               | <input type="radio"/> |                    |
| Series CBL14 1.875% Covered Bonds due 2021 |               |               | <input type="radio"/> |                    |

SEC 2503 (11-14) **Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ☐ No ☐

## **PART I – DISTRIBUTION INFORMATION**

### **Item 1. Distribution and Pool Performance Information.**

The response to Item 1 is set forth herein, and is incorporated by reference herein from the Monthly Investor Report that is filed as Exhibit 99.1 to this Form 10-D.

The issuing entity made the following distributions from the funds in the cover pool during the reporting period on outstanding Series of Covered Bonds:

None

## **PART II – OTHER INFORMATION**

### **Item 3. Sales of Securities and Use of Proceeds.**

During the period covered by this report, the issuing entity guaranteed and The Bank of Nova Scotia (the “Bank”) issued (i) on January 10, 2018, £550,000,000 Floating Rate Covered Bonds due January 10, 2023, and (ii) on January 22, 2018, €1,000,000,000 0.5% Covered Bonds due January 22, 2025.

The net proceeds from the sale of the Covered Bonds were added to the Bank’s general working capital and will be used for general working capital purposes.

### **Item 7. Change in Sponsor Interest in the Securities.**

None

### **Item 10. Exhibits.**

99.1 Monthly Investor Report.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SCOTIABANK COVERED BOND GUARANTOR  
LIMITED PARTNERSHIP  
(Issuing entity)

Date: February 15, 2018 By: THE BANK OF NOVA SCOTIA  
(Servicer)

/s/ Christy Bunker  
(Signature)

Christy Bunker

Managing Director, Alternate Funding