

Edgar Filing: INTERNATIONAL STEEL GROUP INC - Form 8-K

INTERNATIONAL STEEL GROUP INC
Form 8-K
October 26, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 25, 2004

International Steel Group Inc.
(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation)	1-31926 (Commission File Number)	71-0871875 (IRS Employer Identification No.)
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4020 Kinross Lakes Parkway, Richfield, Ohio, 44286-9000
(Address of Principal Executive offices, including Zip Code)

Registrant's telephone number, including area code: 330-659-9100

N.A.
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 9.01 Financial Statements and Exhibits

(c) Exhibits:

The exhibit listed below is being furnished pursuant to Item 12,

Exhibit Number -----	Exhibit -----
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99.1	News release dated October 25, 2004
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Item 2.02 Results of Operations and Financial Condition.

On October 25, 2004, International Steel Group Inc. (the "Company") issued a news release containing certain financial results of the Company for the quarter ended September 30, 2004. A copy of the press release is attached hereto as Exhibit 99.1. The press release shall not be deemed to be "filed" for purposes of the Securities Exchange Act of 1934.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL STEEL GROUP INC.

By: /s/ Lonnie A. Arnett

Name: Lonnie A. Arnett
Title: Vice President, Controller
and Chief Accounting Officer

Dated: October 25, 2004

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INDEX TO EXHIBITS

Exhibit Number -----	Description -----
99.1	News release, dated October 25, 2004

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