

FIRST MIDWEST BANCORP INC

Form 425

November 12, 2015

Filed by First Midwest Bancorp, Inc.

Pursuant to Rule 425 under the Securities Act of 1933

and deemed filed pursuant to Rule 14a-12

under the Securities Exchange Act of 1934

Subject Company: First Midwest Bancorp, Inc.

(Commission File No. 0-10967)

Set forth below is a letter to customers of The National Bank & Trust Company of Sycamore in connection with the proposed merger between First Midwest Bancorp, Inc. and NI Bancshares Corporation.

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