

INFORMATION TO BE INCLUDED IN THE REPORT

Item 8.01 Other Events.

On May 25, 2017, Microsemi Corporation (“Microsemi”) issued a press release announcing the early results of its previously announced cash tender offer of up to \$200,000,000 in aggregate purchase price of its 9.125% Senior Notes due 2023. A copy of this press release is attached as Exhibit 99.1 hereto and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Press release issued on May 25, 2017

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MICROSEMI CORPORATION
(Registrant)

Date: May 26, 2017 By: /s/ John W. Hohener
John W. Hohener
Executive Vice President,
Chief Financial Officer, and
Treasurer

EXHIBIT INDEX

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