Edgar Filing: DICKINSON DANIEL M - Form 4

DICKINSON	DANIEL M										
Form 4 February 01, 2	2012										
	Л						COMMISSION		PPROVAL		
FORM	OMB Number:	3235-0287									
Form 4 or Form 5 Filed pursuant to Section 16(a					TIES Securiti	es Exchang	burden hou response	Estimated average burden hours per response 0.5			
obligations may continue.Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 1(b).(b)30(h) of the Investment Company Act of 1940											
(Print or Type Re	esponses)										
1. Name and Ad DICKINSON		Symbol	Name and T			5. Relationship of Reporting Person(s) to Issuer					
(Last)	(First) (Mi			Earliest Tra	-	L	(Check all applicable)				
100 N.E. ADAMS STREET			(Month/Da 01/31/20	y/Year)			X_ Director 10% Owner Officer (give title Other (specify below) below)				
	4. If Amendment, Date Original Filed(Month/Day/Year)				 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person 						
PEORIA, IL	61629					Form filed by More than One Reporting Person					
(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									lly Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deen Execution any (Month/E	n Date, if	Code (Instr. 8)	4. Securities ionAcquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or 7 Amount (D) Price		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common							6,406	D			
Reminder: Repo	rt on a separate line fo	or each cla	uss of securi	ities benefic	ially owne	ed directly or	indirectly.				
	,				Person informa require	s who resp ation conta d to respoi s a current	oond to the collect ined in this form nd unless the for tly valid OMB cou	are not m	EC 1474 (9-02)		

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number	6. Date Exercisable and	7. Title and Amount of	8. Price
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	onof	Expiration Date	Underlying Securities	Derivativ

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Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8	3)	Deriva Securi Acquin (A) or Dispos of (D) (Instr. and 5)	ties red sed 3, 4,	(Month/Day/Year)		(Instr. 3 and 4)		Security (Instr. 5)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	<u>(1)</u>	01/31/2012		А		114		(2)	(2)	Common	114	\$ 0

Reporting Owners

Reporting Owner Name / Address	Relationships								
	Director	10% Owner	Officer	Other					
DICKINSON DANIEL M 100 N.E. ADAMS STREET PEORIA, IL 61629	Х								
Signatures									
Daniel M. Dickinson; L.J. Huxtable, POA		02/01	1/2012						
<u>**</u> Signature of Reporting Person		D	ate						

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Security converts to common stock on a one-for-one basis.
- (2) The phantom stock units were accrued under the Caterpillar Inc. director's deferred compensation plan and are to be settled 100% in cash upon the reporting person's retirement. The stock was acquired in January 2012 at a price of \$110.36 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.