

CATERPILLAR INC

Form 3

December 03, 2007

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

Expires: January 31, 2005

Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â Copeland Jananne A.

(Last) (First) (Middle)

100 N.E. ADAMS STREET

(Street)

PEORIA,Â ILÂ 61629

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)

12/01/2007

3. Issuer Name and Ticker or Trading Symbol
CATERPILLAR INC [CAT]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

☐ Director ☐ 10% Owner☒ Officer ☐ Other

(give title below) (specify below)

Chief Accounting Officer

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group

Filing(Check Applicable Line)

☒ Form filed by One Reporting Person☐ Form filed by More than One Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security
(Instr. 4)2. Amount of Securities Beneficially Owned
(Instr. 4)3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Common

3,915

D Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and Expiration Date
(Month/Day/Year)

Date Exercisable

Expiration Date

3. Title and Amount of Securities Underlying Derivative Security
(Instr. 4)

Title

Amount or Number of

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security:
Direct (D)
or Indirect6. Nature of Indirect Beneficial Ownership
(Instr. 5)

Edgar Filing: CATERPILLAR INC - Form 3

				Shares		(I) (Instr. 5)	
Option (ISO)	06/08/1999	06/08/2009	Common	928	\$ 31.1719	D	Â
Option (ISO)	06/12/2000	06/12/2010	Common	5,202	\$ 19.2032	D	Â
Option (NQ)	06/08/2004	06/08/2014	Common	11,120	\$ 38.6275	D	Â
Option (NQ)	02/18/2005	02/18/2015	Common	7,900	\$ 45.6425	D	Â
Option (NSAR)	02/17/2006	02/17/2016	Common	6,300	\$ 72.05	D	Â
Option (NSAR)	03/02/2007	03/02/2017	Common	2,935	\$ 63.04	D	Â
Option (RSU)	03/02/2007	03/02/2017	Common	489	\$ 63.04	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Copeland Jananne A. 100 N.E. ADAMS STREET PEORIA, IL 61629	Â	Â	Â Chief Accounting Officer	Â

Signatures

J. A. Copeland; L.J.
Huxtable, POA

12/03/2007

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.