HD Supply Holdings, Inc. Form 8-K August 03, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 3, 2015 (August 3, 2015)

Commission File Number 001-35979 Exact name of Registrant as specified in its charter, Address of principal executive offices and Telephone number

State of incorporation Delaware

I.R.S. Employer Identification Number 26-0486780

HD SUPPLY HOLDINGS, INC.

3100 Cumberland Boulevard, Suite 1480

Atlanta, Georgia 30339

(770) 852-9000

333-159809

HD SUPPLY, INC.

Delaware

75-2007383

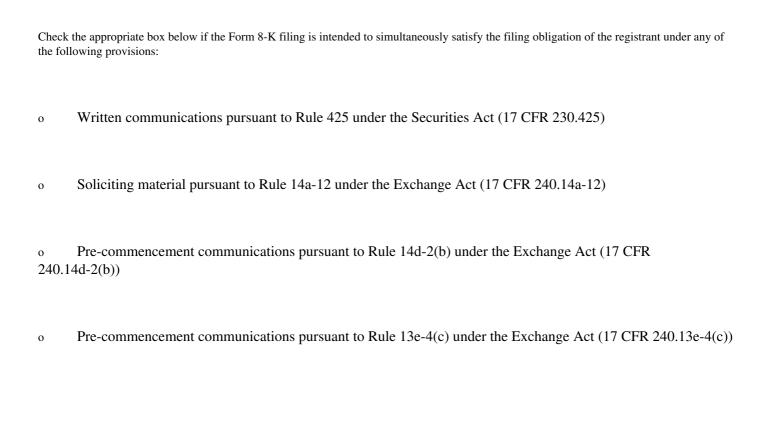
3100 Cumberland Boulevard, Suite 1480

Atlanta, Georgia 30339

(770) 852-9000

Not Applicable

(Former name or former address, if changed since last report.)



Item 7.01. Regulation FD Disclosure.

On August 3, 2015, the Company issued a press release announcing its intent to amend and extend HD Supply, Inc. s secured term loan facility, a copy of which press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

In accordance with General Instruction B.2 of Form 8-K, the information in this Item 7.01 of this Current Report on Form 8-K, including Exhibit 99.1 attached hereto, shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description of Exhibit

99.1 Press Release HD Supply Holdings, Inc. Announces Intent to Enter Into New Senior Secured Term Loan Facility, dated August 3, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 3, 2015 HD Supply Holdings, Inc.

By: /s/ James F. Brumsey James F. Brumsey

Vice President, Legal and Asst. Corporate Secretary

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 3, 2015 HD Supply, Inc.

By: /s/ James F. Brumsey

James F. Brumsey Vice President, Legal and Asst. Corporate Secretary

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EXHIBIT INDEX

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