

Edgar Filing: INTERNATIONAL STEEL GROUP INC - Form 8-K

INTERNATIONAL STEEL GROUP INC
Form 8-K
December 20, 2004

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 20, 2004

INTERNATIONAL STEEL GROUP INC.
(Exact Name of Registrant as Specified in Charter)

DELAWARE (State or Other Jurisdiction of Incorporation)	1-31926 (Commission File Number)	71-0871875 (IRS Employer Identification No.)
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4020 Kinross Lakes Parkway, Richfield, Ohio, 44286-9000
(Address of Principal Executive offices, including Zip Code)

Registrant's telephone number, including area code: 330-659-9100

N.A.
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 OTHER EVENTS

International Steel Group Inc. (NYSE: ISG) announced today that it has received early termination of the waiting period under Hart-Scott-Rodino Act for the previously announced merger of ISG and Mittal Steel Company (NYSE and Euronext Amsterdam: MT).

A copy of the news release is attached here as Exhibit 99.1.

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The information in this Form 8-K shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such filing. The furnishing of the information under this Item 8.01 is not an indication that this Item 8.01 contains material information that is not otherwise publicly available.

ITEM 8.01 EXHIBITS

(c) Exhibits

99.1 News release dated December 20, 2004

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL STEEL GROUP INC.

By: /s/ Lonnie A. Arnett

Name: Lonnie A. Arnett
Title: Vice President, Controller
and Chief Accounting Officer

Dated: December 20, 2004

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INDEX TO EXHIBITS

Exhibit Number	Description
----- 99.1	----- News release, dated December 20, 2004

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