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colspan="9">SIGNATURESINDEX TO EXHIBITSAsset Purchase Agreement

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Item 7. Financial Statements and Exhibits.

(a) Not applicable.

(b) To be filed by amendment. Pursuant to Item 7(b)(1) of Form 8-K, the Company hereby undertakes to file the pro forma financial information required in response to this Item in an amendment to this Form 8-K no later than sixty (60) days after February 19, 2004.

(c) Exhibits.

10.1 Asset Purchase Agreement, dated February 2, 2004, between and among U S Liquids Inc., various subsidiaries of U S Liquids Inc., EQ Detroit, Inc., EQ Florida, Inc., EQ Augusta, Inc., and EQ Mobile Recycling, Inc.*

*Schedules to this agreement will be furnished supplementally to the Commission upon request.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U S LIQUIDS INC.

Date: February 19, 2004

By: /s/ William M. DeArman

William M. DeArman
Chief Executive Officer

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