Edgar Filing: AMGEN INC - Form FWP

AMGEN INC Form FWP June 28, 2011

Issuer Free Writing Prospectus Filed Pursuant to Rule 433

Registration No. 333-172617

June 27, 2011

Amgen Inc.

TERM SHEET

Dated June 27, 2011

\$750,000,000 2.30% Senior Notes due 2016

This term sheet relates only to the securities described below and supplements and should be read together with the preliminary prospectus supplement, dated June 27, 2011, and the accompanying prospectus (including the documents incorporated by reference in the accompanying prospectus) relating to these securities.

Issuer:Amgen Inc.Ranking:Senior UnsecuredPrincipal Amount:\$750,000,000Maturity Date:June 15, 2016

Coupon: 2.30%

Price to Public: 99.768%, plus accrued interest from June 30, 2011 if settlement occurs after such date

Yield to Maturity: 2.350%

Treasury Benchmark: 1.750% due May 31, 2016

Spread to Benchmark: 90 bps

Interest Payment Dates: June 15 and December 15, commencing December 15, 2011

Reinvestment Rate: 0.15% plus the arithmetic mean of the yields under the respective heading Week Ending published in the most

recent Statistical Release under the caption Treasury Constant Maturities for the maturity (rounded to the nearest month) corresponding to the remaining life to maturity, as of the payment date of the principal being

redeemed or paid.

\$745,635,000

Net Proceeds to Issuer (before

expenses):

Underwriters:

 Trade Date:
 June 27, 2011

 Settlement Date:
 June 30, 2011 (T+3)

 CUSIP:
 031162 BF6

 ISIN:
 US031162BF68

 Denominations:
 \$2,000 × \$1,000

Ratings: Moody s: A3 (Stable Outlook)

S&P: A+ (Stable Outlook)

Fitch: A- (Stable Outlook)

Joint Book-Running Managers:

Barclays Capital Inc.

Merrill Lynch, Pierce, Fenner & Smith Incorporated

Morgan Stanley & Co. LLC Senior Co-Managers: Citigroup Global Markets Inc. Credit Suisse Securities (USA) LLC

Goldman, Sachs & Co.

Mitsubishi UFJ Securities (USA), Inc.

UBS Securities LLC *Co-Managers:*

Edgar Filing: AMGEN INC - Form FWP

RBS Securities Inc.
SMBC Nikko Capital Markets Limited

Amgen Inc. has filed a registration statement (including a prospectus dated as of March 4, 2011) and a prospectus supplement dated as of June 27, 2011 with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the prospectus supplement and other documents Amgen Inc. has filed with the SEC for more complete information about the issuer and this offering. You should rely on the prospectus, prospectus supplement and any relevant free writing prospectus or term sheet for complete details. You may get these documents for free by visiting the SEC web site at www.sec.gov. Alternatively, copies of the prospectus and the prospectus supplement may be obtained from Barclays Capital Inc. by calling 1-888-603-5847, Merrill Lynch, Pierce, Fenner & Smith Incorporated by calling 800-294-1322 or Morgan Stanley & Co. LLC by calling 866-718-1649.

The security ratings above are not a recommendation to buy, sell or hold the securities offered hereby. The ratings may be subject to revision or withdrawal at any time by Moody s, S&P and Fitch. Each of the security ratings above should be evaluated independently of any other security rating.