Midstates Petroleum Company, Inc.

Form 4

April 26, 2012

## FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB APPROVAL OMB** 

3235-0287 Number:

January 31, Expires: 2005

> 10% Owner Other (specify

Estimated average burden hours per response... 0.5

if no longer subject to Section 16. Form 4 or

Check this box

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \*

First Reserve GP XII Ltd

2. Issuer Name and Ticker or Trading

Symbol

Midstates Petroleum Company, Inc.

[MPO]

3. Date of Earliest Transaction (Last) (First) (Middle)

5. Relationship of Reporting Person(s) to

Issuer

below)

Person

(Check all applicable)

(Month/Day/Year) ONE LAFAYETTE PLACE, THIRD 04/25/2012

**FLOOR** 

Stock

(Street) 4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

Director

Officer (give title

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

GREENWICH, CT 06830

(State) (Zip) (City)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

(1)

1. Title of 2. Transaction Date 2A. Deemed 4. Securities Acquired (A) 5. Amount of 6. 7. Nature of Security (Month/Day/Year) Execution Date, if Transaction Disposed of (D) Securities Ownership Indirect (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Form: Beneficial (Month/Day/Year) (Instr. 8) Owned Direct (D) Ownership or Indirect Following (Instr. 4) Reported (I) (A) Transaction(s) (Instr. 4) or (Instr. 3 and 4) Price Code V Amount (D) \$ D (2) (3) (4) Common 04/25/2012 S 9,402,470 D 12.22 27,147,651 I (5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of **SEC 1474** information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	isable and	7. Title	e and	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	onNumber	Expiration Da	ate	Amou	nt of	Derivative
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	S		Securities		(Instr. 5)
	Derivative				Securities			(Instr.	3 and 4)	
	Security				Acquired					
	·				(A) or					
					Disposed					
					of (D)					
					(Instr. 3,					
					4, and 5)					
									Amount	
						Date Exercisable	Expiration Date	Title 1	or	
									Number	
									of	
				Code V	(A) (D)				Shares	

# **Reporting Owners**

Reporting Owner Name / Address	Relationships							
Topotong of the Tunner, Tunner	Director	10% Owner	Officer	Other				
First Reserve GP XII Ltd ONE LAFAYETTE PLACE, THIRD FLOOR GREENWICH, CT 06830		X						
First Reserve GP XII, LP ONE LAFAYETTE PLACE, THIRD FLOOR GREENWICH, CT 06830		X						
FR XII Alternative GP, L.L.C. ONE LAFAYETTE PLACE, THIRD FLOOR GREENWICH, CT 06830		X						
FR Midstates Interholding, LP ONE LAFAYETTE PLACE, THIRD FLOOR GREENWICH, CT 06830		X						
MACAULAY WILLIAM E ONE LAFAYETTE PLACE, THIRD FLOOR GREENWICH, CT 06830		X						
Signatures								
First Reserve GP XII Limited, by /s/ John P. Fo attorney-in-fact		04/26/2012						
**Signature of Reporting Person				Date				
First Reserve GP XII, L.P., by /s/ John P. Foley		04/26/2012						
**Signature of Reporting Person				Date				
FR XII Alternative GP, LLC, by /s/ John P. Fol attorney-in-fact		04/26/2012						

\*\*Signature of Reporting Person

Reporting Owners 2

Date 04/26/2012

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FR Midstates Interholding, L.P., by /s/ John P. Foley, as attorney-in-fact

\*\*Signature of Reporting Person

Date

William E. Macaulay, by /s/ John P. Foley, as attorney-in-fact

04/26/2012

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This amount represents the \$13.00 offering price per share of the Issuer's common stock less the underwriting discounts and commission of \$0.78 per share.
- (2) These securities are directly held by FR Midstates Interholding, L.P. ("Interholding").
- (3) This form is filed jointly by First Reserve GP XII Limited ("GP XII Limited"), First Reserve GP XII, L.P. ("GP XII"), FR XII Alternative GP, LLC ("XII Alternative"), Interholding and William E. Macaulay.
  - GP XII Limited is the general partner of GP XII, which is the managing member of XII Alternative, which is the general partner of
- (4) Interholding. Mr. Macaulay is a director of the board of directors of GP XII Limited (the "Board") and has the right to appoint the majority of the directors of the Board.
- The reporting persons disclaim beneficial ownership of the reported securities except to the extent of their pecuniary interest therein, and (5) this report shall not be deemed an admission that the reporting persons are the beneficial owners of the reported securities for purposes of Section 16 or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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