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MAGNETEK INC Form 8-K May 06, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

May 6, 2004 (Date of earliest event reported)

MAGNETEK, INC. (Exact Name of Registrant as Specified in its Charter)

DELAWARE 1-10233 95-3917584 (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

10900 Wilshire Boulevard, Suite 850
Los Angeles, California 90024
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (310) 689-1610

ITEM 5. OTHER EVENTS.

See Press Release dated May 6, 2004 entitled "MAGNETEK ANNOUNCES FISCAL 2004 THIRD-QUARTER RESULTS", attached as Exhibit 99.1 to this Current Report.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

EXHIBIT

NUMBER DESCRIPTION

99.1 Magnetek, Inc. Press Release dated May 6, 2004 entitled "MAGNETEK ANNOUNCES FISCAL 2004 THIRD-QUARTER RESULTS".

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Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MAGNETEK, INC.

/s/ David Reiland

David Reiland Executive Vice President & Chief Financial Officer

Date: May 6, 2004

EXHIBIT INDEX

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