

Edgar Filing: Engility Holdings, Inc. - Form 425

Engility Holdings, Inc.

Form 425

January 07, 2019

Filed by Engility Holdings, Inc. pursuant to Rule 425 under  
the Securities Act of 1933 and deemed filed pursuant to  
Rule 14a-12 of the Securities Exchange Act of 1934

Subject Company: Engility Holdings, Inc.

[Commission File No. 001-35487]

Science Applications International Corporation Investor Day InterContinental New York Barclay January 7, 2019

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**Forward-Looking Statements** Certain statements in this written communication contain or are based on “forward-looking” information within the meaning of the Private Securities Litigation Reform Act of 1995 that involves risks and uncertainties concerning the proposed transaction between SAIC and Engility, SAIC’s and Engility’s expected financial performance, and SAIC’s and Engility’s strategic and operational plans. In some cases, you can identify forward-looking statements by words such as “expects,” “intends,” “plans,” “anticipates,” “believes,” “estimates,” and similar words or phrases. Forward-looking statements in this written communication include, among others, statements regarding benefits of the proposed acquisition (including anticipated future financial operating performance and results), estimates of future revenues, operating income, earnings, earnings per share, charges, backlog, outstanding shares and cash flows, as well as statements about future dividends, share repurchases and other capital deployment plans. These statements reflect our belief and assumptions as to future events that may not prove to be accurate. Actual performance and results may differ materially from the forward-looking statements made in this written communication depending on a variety of factors, including: the possibility that the transaction will not close or that the closing may be delayed; the possibility that SAIC or Engility may be unable to obtain stockholder approval as required for the transaction or that the other conditions to the closing of the transaction may not be satisfied; the risk that Engility will not be integrated successfully into SAIC following the consummation of the proposed transaction and the risk that revenue opportunities, cost savings, synergies and other anticipated benefits from the acquisition may not be fully realized or may take longer to realize than expected, diversion of management’s attention from normal daily operations of the business and the challenges of managing larger and more widespread operations resulting from the acquisition, difficulties in entering markets in which we have previously had limited direct prior experience, the potential loss of customers and other business partners following announcement of the acquisition, our ability to obtain financing on anticipated terms, compliance with new bank financial and other covenants, assumption of the known and unknown liabilities of the acquired company, recordation of goodwill and nonamortizable intangible assets subject to regular impairment testing and potential impairment charges, incurrence of amortization expenses related to certain intangible assets, assumption that we will enjoy material future tax benefits acquired in connection with the acquisition, developments in the U.S. government defense and intelligence community budgets, including budget reductions, implementation of spending cuts (sequestration) or changes in budgetary priorities; delays in the U.S. government budget process or approval to raise the U.S. debt ceiling; delays in the U.S. government contract procurement process or the award of contracts; delays or loss of contracts as result of competitor protests; changes in U.S. government procurement rules, regulations and practices; our compliance with various U.S. government and other government procurement rules and regulations; governmental reviews, audits and investigations of our company; our ability to effectively compete and win contracts with the U.S. government and other customers; our ability to attract, train and retain skilled employees, including our management team, and to retain and obtain security clearances for our employees; our ability to accurately estimate costs associated with our firm-fixed-price and other contracts; cybersecurity, data security or other security threats, systems failures or other disruptions of our business; resolution of legal and other disputes with our customers and others or legal or regulatory compliance issues, including in relation to the transaction; the occurrence of any event, change or other circumstances that could give rise to the termination of the transaction agreement; our ability to effectively deploy capital and make investments in our business; our ability to maintain relationships with prime contractors, subcontractors and joint venture partners; our ability to manage performance and other risks related to customer contracts; the adequacy of our insurance programs designed to protect us from significant product or other liability claims; our ability to declare future dividends based on our earnings, financial condition, capital requirements and other factors, including compliance with applicable laws and contractual agreements; and our ability to execute our business plan and long-term management initiatives effectively and to overcome these and other known and unknown risks that we face. These are only some of the factors that may affect the forward-looking statements contained in this written communication. You should be aware that new factors may emerge from time to time and it is not possible to identify all such factors, nor can Engility or SAIC predict the impact of each such factor on the proposed transaction or the combined company. For further information concerning risks and uncertainties associated with SAIC’s and Engility’s respective businesses, please refer to the filings on Form 10-K, 10-Q and 8-K that SAIC or Engility make from time to time with the SEC, including the “Risk Factors,” “Management’s Discussion and Analysis of Financial Condition and Results of Operations” and “Legal Proceedings” sections of SAIC’s and Engility’s Annual Report on Form 10-K which may be viewed or obtained through the Investor Relations section of SAIC’s web site at [www.investors.saic.com](http://www.investors.saic.com) or Engility’s web site at

www.engility.com. All information in this written communication is as of the date hereof. SAIC and Engility expressly disclaims any duty to update any forward-looking statement provided in this written communication to reflect subsequent events, actual results or changes in SAIC's or Engility's expectations. SAIC and Engility also disclaims any duty to comment upon or correct information that may be contained in reports published by investment analysts or others. 2

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Forward-Looking Statements Additional Information and Where to Find It In connection with the proposed acquisition of Engility, SAIC filed with the Securities and Exchange Commission ("SEC"), on December 3, 2018, an amendment to the registration statement on Form S-4 that was originally filed on October 18, 2018. The registration statement includes a joint proxy statement of SAIC and Engility that also constitutes a prospectus of SAIC. The registration statement was declared effective by the SEC on December 4, 2018, and SAIC and Engility commenced mailing the definitive joint proxy statement/prospectus to the stockholders of SAIC and Engility on or about December 4, 2018 seeking their approval of the proposed transaction. **WE URGE INVESTORS AND SECURITY HOLDERS TO READ THE REGISTRATION STATEMENT, THE DEFINITIVE JOINT PROXY STATEMENT/PROSPECTUS, AND ANY OTHER RELEVANT DOCUMENTS FILED OR TO BE FILED WITH THE SEC IN CONNECTION WITH THE PROPOSED TRANSACTION BECAUSE THESE DOCUMENTS DO AND WILL CONTAIN IMPORTANT INFORMATION ABOUT SAIC, ENGILITY, AND THE PROPOSED TRANSACTION.** Investors and security holders may obtain copies of these documents free of charge through the website maintained by the SEC at [www.sec.gov](http://www.sec.gov) or from SAIC at its website, [www.saic.com](http://www.saic.com), or from Engility at its website, [www.engility.com](http://www.engility.com). **No Offer or Solicitation** This communication is for informational purposes only and not intended to and does not constitute an offer to subscribe for, buy or sell, the solicitation of an offer to subscribe for, buy or sell or an invitation to subscribe for, buy or sell any securities or the solicitation of any vote or approval in any jurisdiction pursuant to or in connection with the proposed transaction or otherwise, nor shall there be any sale, issuance or transfer of securities in any jurisdiction in contravention of applicable law. No offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended, and otherwise in accordance with applicable law. **Participants in Solicitation** SAIC, Engility, and their respective directors, executive officers, and other employees may be deemed to be participants in the solicitation of proxies from the stockholders of SAIC and Engility in connection with the proposed transaction. Information about SAIC's executive officers and directors is set forth in its Annual Report on Form 10-K, which was filed with the SEC on March 29, 2018 and its proxy statement for its 2018 annual meeting of stockholders, which was filed with the SEC on April 25, 2018. Information about Engility's executive officers and directors is set forth in its Annual Report on Form 10-K, which was filed with the SEC on March 2, 2018, and the proxy statement for its 2018 annual meeting of stockholders, which was filed with the SEC on April 13, 2018. Investors may obtain more detailed information regarding the direct and indirect interests of SAIC, Engility, and their respective executive officers and directors in the transaction by reading the definitive joint proxy statement/prospectus statement describing the proposed transaction filed with the SEC and other relevant materials to be filed with the SEC when they become available. 3

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SAIC Investor Day 2019 – Agenda 4 Lunch and Registration 12:00 p.m. – 1:00 p.m. Welcome and IntroductionsShane Canestra 1:00 p.m. – 1:05 p.m. SAIC Long Term Strategy and Business HighlightsTony Moraco 1:05 p.m. – 1:45 p.m. Business Overview, Operating Model & IntegrationNazzic Keene 1:45 p.m. – 2:15 p.m. Engility PerspectiveLynn Dugle 2:15 p.m. – 2:30 p.m. Financial OutlookCharlie Mathis 2:30 p.m. – 3:00 p.m. Concluding RemarksTony Moraco 3:00 p.m. – 3:15 p.m. Q&A 3:15 p.m. – 4:00 p.m.

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SAIC's pending acquisition of Engility accelerates the execution of our long term strategy to be the premier technology integrator in the government services market and deliver sustained profitable growth SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK 6 © SAIC. All rights reserved. SAIC PROPRIETARY

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Key Messages for our Stakeholders 7 You should leave here today with the understanding that.... 1 2 3 4 We are confident in our strategy to drive growth based on current contracts and growth opportunities that are aligned with areas of strategic national importance With additional market access and technical talent we increase our capacity to enhance our leadership in market segments in which we operate SAIC's significant increase in cash flow and disciplined capital deployment creates value for our shareholders SAIC is repositioned as a stronger government technology integrator poised to capitalize on strong market dynamics and accelerate our growth SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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SAIC's Value Proposition to Investors 8 MARKET Favorable Government Services Market Environment; Continued Investment in Focus Areas of Defense Readiness, IT Modernization, Cyber, Space, Intelligence, Training & Simulation FINANCIAL PROFILE Large Pure Play Service Provider to the U.S. Government with approximately \$6.5B in Pro Forma Annual Revenues; Recurring Revenue Base with Significant Margin Expansion and Strong Cash Flow Generation CAPITAL DEPLOYMENT History of Disciplined Capital Deployment for Shareholder Value Creation Through a Balanced Mix of Dividends, Share Repurchases, and M&A OPERATIONAL MODEL Differentiated Matrix Operating Model Enabling Customer Account Management and Leveraging Capabilities Across Our Broad Portfolio to Compete More Effectively CUSTOMERS & OFFERINGS Enduring Customer Relationships Providing End-to-End Services and Innovative Technology Solutions Supporting Critical Missions of National Importance SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Government Services Market Dynamics Customer funding priorities are shifting toward responses to near-peer threats in Space, Cyber, Unmanned Aerial Systems, Platform Lethality, and IT Modernization SAIC advantage: Space, Cyber and IT modernization capabilities and qualifications directly aligned to these areas of focus Customer buying patterns are slowly shifting from focus on cost to include alternative pricing and delivery models, with federal civilian agency customers ahead of defense SAIC advantage: Large scale provides flexibility and investment required for outcome based solutions and pricing models Labor market trends point to heightened challenges in acquiring and retaining talent, especially for cleared personnel SAIC advantage: workforce stability and career destination; addition of 6,000 Engility cleared personnel bringing total to about 16,000 Future federal spending outlook: macro budget pressures remain, however, the government services market is very large and still contains opportunities for growth driven by dependencies on private sector 9 U.S. DISCRETIONARY FEDERAL BUDGET

(\$B'S) \$470 \$492 \$492 \$518 \$519 \$580 \$599 \$518 \$521 \$521 \$548 \$551 \$629 \$647 \$988 \$1,012 \$1,014 \$1,066 \$

Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY

PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

SAIC's Value Proposition to Customers 10 A technical approach to integration tailored to a customer's mission requirements Ability to meet aggressive schedules and overcome technical challenges on end to end services Innovative approaches to the customers' needs through our unique solutions and adoption of commercially available technologies INNOVATION TAILORED INTEGRATION IMPLEMENTATION Trusted partner with decades of successful contract execution and risk mitigation HIGHCONFIDENCE Leverage proven services and solutions across multiple customer sets and domains to maximize value REPEATABLE SOLUTIONS SAIC's Value Proposition Drives Enduring Customer Relationships SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Ingenuity 2025 – Vision Statement Be the premier technology integrator in our market by making a profound difference supporting our customers’ missions, engaging the best talent in the industry while providing strong shareholder returns OUR VISION 11 © SAIC. All rights reserved. SAIC PROPRIETARY SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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SAIC Continues to Execute Ingenuity 2025 to Create Value 12 Provide market leading total shareholder returns (TSR) Achieve sustained profitable growth by delivering excellence to our customers' missions Create and sustain a culture of exceptional talent, engaged employees and transparency while serving a nobler mission PROOF POINTS 5 consecutive quarters of organic revenue growthAnnual margin expansion while protecting investment accounts Below market employee turnover while attracting best in class technical talentProviding challenging and rewarding employment with upward mobility Shareholder value creation through a balanced approach to capital deployment through debt repayment, dividends, share repurchases, and M&A SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Engility Acquisition Strengthens Ingenuity 2025 Strategy Execution 13 Combination of two leading government service providers, with highly complementary capabilities, customers, and cultures Enhance shareholder value through improved cash flow and margin profile driven by cost synergies and increased growth from greater customer access with more competitive and differentiated solutions Accelerate both companies' long-term strategies, creating sub-segment scale in strategic business areas of national interest Tenets of Strategic

Intent 3 1 2 3 SAIC Investor Day LONG TERM STRATEGY AND BUSINESS  
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SAIC is Repositioned as a Stronger Market Leader LTM Revenue (\$B) Last Twelve Months (LTM) as of the end of the third quarter of fiscal year 2019 for SAIC (November 2, 2018) and fiscal year 2018 for Engility (September 28, 2018), or the last reported quarter of peer companies Source: Company filings

	\$10.1	\$6.5	\$4.6	\$1.9	\$6.4	\$4.5	\$4.6	\$1.9	\$1.9	\$4.2	Increased investment capacity; 40% increase in business development dollars
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Increased acquisition capacity Resiliency during periods of customer funding uncertainty ADVANTAGE OF SCALE 14 SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Engility's Portfolio Accelerates Targeted Market Penetration 15 Total Intel portfolio (including NRO) increases from ~\$375M to \$1B+Non-NRO Intel increases from less than \$100M to ~\$500MAdds ~\$300M of revenue at strategic intelligence agencies Solidifies a leading position at NRO with combined revenue of ~\$500MBecomes a market share leader in Air Force Space with annual revenue of \$250M+Well-positioned to support additional investments n space missionsTotal Space portfolio increases from ~\$350M to \$1B+ SE&I revenue now spread across DoD, Space, Intel, and Federal CivilianSE&I revenue increases from ~\$600M to \$1.4B Engility's largest DoD contract is ~\$50M Army training contractAdds additional \$50M in Federal Civilian training contractsTraining, Simulation & Analytics revenue increases from ~\$400M to ~\$550M INCREASED MARKET ACCESS ENHANCED CAPABILITY PORTFOLIO EXPANDS INTEL PRESENCE CREATES A LEADER IN SPACE DOUBLES SYSTEMS ENGINEERING & INTEGRATION PORTFOLIO ADDS SCALE IN TRAINING, SIMULATION & ANALYTICS SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Shareholder Value Creation Opportunities Enhanced by the Acquisition 16 Increased Investment Capacity Ability to pursue additional strategic contract opportunities and expand capabilities portfolio Addition of 6,000 Cleared PersonnelIncreases cleared workforce by 60%+ amidst tightening labor market Strategically Aligned with Key CustomersIncreased access and capabilities in areas of national importance Improved Margin ProfileIdentified \$75M of run-rate net cost synergies Enhanced Cash Flow GenerationDriven by cost synergies as well as accelerated use of tax assets and interest savings Greater Financial FlexibilityMaintain disciplined and balanced capital deployment 7.3%\* 9.0% \$250M \$500M ACCELERATION OF REVENUE GROWTH INCREASED PROFITABILITY AND CASH FLOW GENERATION +170 bps +100% 11%Debt Repayment 16%Dividends 8%CapEx 65%DeployableCash \* Midpoint of fiscal year 2019 adjusted EBITDA margin expectation of 7.2% to 7.4% SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Engility Acquisition Addresses Ingenuity 2025 Performance Drivers for Sustained Profitable Growth Develop and sustain leadership positions in key market sub-segments SUB-SEGMENTLEADERSHIP Increase deployment of solutions and offerings that leverage shared assets and learning REPEATABILITYOF OFFERINGS Build a portfolio with an appropriate mix of customers, market segments, and contract types BALANCED AND DIVERSIFIED PORTFOLIO Expand intelligence accounts with analytics, training, advanced mission support, and high performance computingSolidify Space SE&I market leadership Enhanced solutions in model-based systems engineering, training delivery and advanced analytics Expanded cloud integration and migration portfolio with qualifications within the intelligence community Critical mass added in Intelligence Community Agencies and expanded presence in Navy accountsAddition of new accounts with Food and Drug Administration, Health agencies, and Department of Justice 17 SAIC and Engility — Better and Stronger Together SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Our Motivation is to Deliver Value to All Three Stakeholders 19 Driven by mission, united by purpose, inspired by opportunity We are mission critical because the mission is critical to our country Excited by a bright future forged by strong legacies of integrity, knowledge, ingenuity and success Leading the technology integration market and committed to exceeding expectations Customers Employees Investors and Shareholders SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK Driven by mission, united by purpose, inspired by opportunity

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SAIC Operating Model Supports Effective Integration and Drives Growth 20 z Defense Systems  
Group Civilian Markets Group National Security Group Solutions & Technology GroupMarket  
SegmentsEngineering, Integration, & Mission Solutions (EIMS)Information Technology Solutions (ITS)Platform  
Integration, Logistics, Readiness & Sustainment (PILRS) Josh Jackson Jim Scanlon Bob Genter Mark  
Escobar Drive growth through customer aligned accounts Enable repeatable solutions facilitating profitable  
growth Enhance engagement and leverage of our people Our Matrix Operating Model is Designed  
To: 1 2 3 SAIC Investor Day LONG TERM STRATEGY AND BUSINESS  
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Engility Acquisition — Integration Planning is Complete and SAIC is Ready to Execute on Day

1 21 ACCOMPLISHMENTS IN PROGRESS ACTIVITIES Senior leadership engaged in joint decisional steering committee – operating from announcement through full integrationAll leadership and portfolio decisions made early to ensure immediate engagement and alignmentStrengthened operating model to facilitate profitable growth and mitigate integration risksCost synergies identified and execution implemented earlyInvestment accounts protected or increased to drive profitable growth Organizational change management plan continues to ensure successLaunch plans underway for ‘Day 1 Brand Splash Campaign’ for all stakeholdersInformation technology integration roadmap established and being implementedWell positioned for immediate ‘joint’ pipeline execution to drive profitable growth immediatelyRevenue synergy execution plans will be implemented on Day 1 With Planning and Key Decisions Completed, We Have e-Risked and Will Be ‘In the Market’ on Day 1 SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Engility Acquisition — Cost Synergy Status 22 Synergy planning preserves and enhances operations~60% of identified synergies come from corporate and back-office functionsProtects and enhances investment accounts of IRAD and B&P; ~40% increase in business development dollars to support prioritized investments Preserves go-to-market and enhances talent acquisition capabilitiesOn track to achieve target of \$150M of gross / \$75M net run-rate synergies by the end of Year 2 (FY2021)Teams have identified a total of \$38M of highly achievable net in-year synergies for FY2020 (~\$75M gross) YEAR 1 PLANNED NET SYNERGY TARGET OF \$38M IDENTIFIED YEAR 1 NET COST SYNERGIES TOTAL \$38M FACILITIES OPTIMIZATION STREAMLINED OPERATING MODEL CORPORATE & BACK OFFICE INTEGRATION 85% of Total Net Cost Synergies in Year 1 Achieved at Close SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Customer Access is Strengthened by Addition of Engility portfolio 23 DEFENSE SYSTEMS GROUP Pro Forma Annual Revenue: ~\$3.0B Strategic Sub-Segments: Engineering and Integration; Analytics; Training and Mission Solutions; Enterprise IT, Cyber, and Software; Supply Chain Management Notable Contracts: Army AMCOM EXPRESS, Army Battlefield Systems, Army Virtual Systems, Army ITES-3S, Navy Seaport-NextGen, DLA MRO, DLA CHEMPOL CIVILIAN MARKETS GROUP Pro Forma Annual Revenue: ~\$1.8B Strategic Sub-Segments: Software Development, IT Modernization, IT Infrastructure, End-User Services, Data Analytics, Mission Support Notable Contracts: DoS Vanguard, NASA NICS, FAA CTC, FRTIB TESS, NASA EAST, NASA OMES NATIONAL SECURITY GROUP Pro Forma Annual Revenue: ~\$1.7B Strategic Sub-Segments: Systems Engineering & Integration, Mission Support, Cyber Operations, Analytics, Training, Enterprise & Mission IT Notable Contracts: Multiple classified SETA/SE&I contracts at the NRO and other Intelligence agencies USCENTCOM Command, Control, Communications, and Computer Systems Enterprise Services SAIC's Portfolio Benefits from Customer Diversification, Scale and Alignment to Mission ~27% ~27% ~46% ~\$6.5B of Annual Pro-Forma Revenue SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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IT MODERNIZATION CYBER SECURITY SPACE DATA PROLIFERATION TRAINING & READINESS SAIC — with Engility — ‘Better Aligned to Customers’ Critical Missions 24 Aging IT infrastructure across the U.S. Government is driving investments in transforming legacy systems in application development, cloud, analytics, cyber, training, end-user services, and infrastructure Increasing threat environment from numerous classes of actorsMarket demand for solutions ranging from space resilience to network security to insider threat analysis; cyber is no longer just an IT priority, cyber is in everything U.S. desire to reestablish a dominant position in space mission capabilities and enhance system resiliencyNew threats from near-peer adversaries with significant capability driving enhanced focus and funding (creation of a new U.S. space organization) Timely and secure access to high-volume, distributed data and information is of great importance Need to advance intelligence integration by leveraging new capabilities in machine learning and artificial intelligence in a secure information technology enterprise Training and readiness remains a priority; force of the future will require greater access to technology and trainingMilitary services are driving towards rapid fielding and requiring proven systems & solutionsFocus on providing global, secure supply chain solutions, with increased emphasis on outsourcing more commodities SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Defense Systems Customer Group — Overview 25 Army: Expand beyond Huntsville into new Army R&D centersNavy: Transform portfolio with more software and hardware integration serviceMission/Enterprise IT: Expand portfolio of apps modernization and sustainment; provide integrated mission command and control solutions for the DoDLogistics & Supply Chain Management: Leverage supply chain success to enter high-end engineering services market for DoD sustainment facilitiesPlatform Integration: Leverage engineering based solutions to support lower risk modernization programs for Army/USMC to include select prototyping efforts Army Account... together we will be a leading High Performance Computing provider in DoD; a major player in Army Open Source Intelligence and in Live, Virtual and Constructive (LVC) Training across the ArmyNavy/USMC Account ... together we will be a major player in NAVAIR services in Patuxent River, in the Navy Expeditionary Warfare arena, and in the Navy LVC training and War Gaming market Engility's IAC-MAC contract provides SAIC access to compete for high end engineering work across all of DoD STRATEGIC FOCUS THE ENGILITY EFFECT KEY CUSTOMERS SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Defense Systems Customer Group 26 Contract Objective: Acquire systems engineering and computer resource engineering support within the domain of Virtual, Interactive, and Multimedia SystemsScope: Provide system lifecycle support to define concepts, define requirements plan, manage, develop, sustain, modify, improve, train, market, field, and retire systems and system computer resources for the Systems Simulation, Software and Integration (S3I) Directorate Aligned to critical mission area of training and readiness focusPast performance qualifications in large scale systems engineering and modernization will support growth across portfolioImportant to initiative of restoring technical dominance of US military forces U.S. Army Virtual Systems Engineering Services (VSES) Contract5 Year, \$400M contract awarded in June 2017 CASE STUDY SERVICE PROVIDED STRATEGIC VALUE SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Civilian Markets Customer Group — Overview 27 #1 IT provider at State Department, NASA, Department of Agriculture (USDA)#3 services provider at NASA#1 Software Provider at US Patent Trade OfficeOne of the leading providers of End User Services to Civilian MarketContinue to drive Government-wide IT Modernization Campaign with first wave of GSA targets - USDA IT Modernization awards followed by Department of Labor and Housing and Urban Development FAA: Nearly doubles account revenue to \$290M, major expansion into System Engineering and acquisition supportDOJ: adds revenue of \$170M to the portfolio providing acceleration to strategic account penetration, access to populated joint venture to bid new workHealth: adds revenue of \$60M to the portfolio providing entry into the Federal Drug Administration, Veterans Affairs, and Military Health through high- end professional services STRATEGIC FOCUS THE ENGILITY EFFECT KEY CUSTOMERS SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Civilian Markets Customer Group 28 Development of instruments and flight subsystems (hardware and software) for robotic satellite servicing missions Development of a variety of tools for in flight operations including space walks (extra-vehicular activities) Systems engineering and programmatic support for Joint Polar Satellite System (next generation NOAA polar orbiting weather satellite series) NASA Omnibus Multidiscipline Engineering Services (OMES) 5 Year, \$620M contract awarded in June 2017 Penetration of space mission support at historically enterprise IT customer - proving value of SAIC Account Model Large scale revenue synergy opportunity from the Scitor acquisition demonstrating success of revenue expansion from SAIC operating model. Expanded capabilities and qualifications from legacy Scitor to outside the intelligence community Strong Past Performance to support SAIC's leadership position in Space Domain CASE STUDY SERVICE PROVIDED STRATEGIC VALUE SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Civilian Markets Customer Group 29 Network design, maintenance, and operationsSecurity operations, assessment and authorizationTier I, II, and III support to Department of State worldwide messaging systemsData Center Operations, Tier III, engineering support Execution of large, multi-billion dollar contract of national importanceManagement of one of the largest, most secure networks in the worldFixed price past performance qualification in large scale enterprise IT business also demonstrating the significant use of key partners Department of State Vanguard10 Year, \$2.5B contract, option year 8 commences February 2019 CASE STUDY SERVICE PROVIDED STRATEGIC VALUE SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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National Security Customer Group — Overview 30 Maintain and leverage our strong National Reconnaissance Office (NRO) SETA and SE&I position serving space missionsSignificantly expand our services in other key intelligence agenciesBecome the top Systems Engineering Integrator in the Space CommunityExpand policy thought leadership and broad mission IT services to Combatant CommandsLeverage IT presence to expand our mission IT services focusing on IT modernization, software development, application migration to cloud, and analytics Establishes SAIC as a market leader providing services to two notable intelligence agenciesYields strong platform for expansion into other intel agenciesEstablishes SAIC as a market leader providing SE&I services to Air Force space Additional mission critical client access in Defense Agencies such as the Defense Threat Reduction Agency STRATEGIC FOCUS THE ENGILITY EFFECT KEY CUSTOMERS SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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National Security Customer Group 31 SAIC provides: Deep and broad space system domain expertise, systems engineering, integration, and operations support services For: DoD and Intelligence Community payload launch, command and control, missile defense, and on-orbit systems that are critical to our national security Engility accelerates SAIC's position as a market leader in the DoD and Intelligence Community space mission area SAIC professionals are shoulder-to-shoulder with government leaders forging the future of National Security Space and how our nation protects against the evolving challenges of: Contested space Hypersonic weapon defense National Security Space Portfolio CASE STUDY SERVICE PROVIDED STRATEGIC VALUE SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Solutions & Technology Group –Solutions for Profitable Growth 32 Business Model Enablers Portfolio and Knowledge Management Technology and Innovation SOLUTIONS AND TECHNOLOGY GROUP Solution Development Solution Delivery Solution Architecting STG is the Engine that Enables SAIC as a “Premier Technology Integrator” in our Market SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Solutions & Technology Group — Overview 33 To serve as SAIC’s hub of innovation, enabling the company to achieve its objective to be the premier technology integrator serving the federal government Develop and sell innovative differentiated solutions across the portfolio of programs to drive increased profitability and revenue growth in customer accounts IT modernizationSoftware CyberAnalyticsEngineering & IntegrationTraining, Readiness, and Mission Support Enhanced solutions and talent in model-based systems engineering Increased depth in advanced analytics (including artificial intelligence), particularly serving intelligence marketImproved scale in training delivery, specifically in the live domainExpanded cloud integration and migration portfolio with qualifications within the intelligence community MISSION ALLIANCE PARTNERS SOLUTION AREAS THE ENGILITY EFFECT Developing, selling and implementing innovative, repeatable solutions across the portfolio will drive profitable growth SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Solutions & Technology Group – Talent and Technology Engineering, Integration And Mission Solutions (EIMS) Information Technology Solutions (ITS) Platform Integration, Logistics, Readiness and Sustain (PILRS) Talent: ~10,000 professionals with concentrations in Systems Engineering, Training, Modeling and Simulation, Analytics, and Program ManagementTechnology: Digital Engineering Platform, Advanced Analytics Platform, SAIC Integrated Training Edge Talent: ~6,000 professionals with concentrations in Software Development (agile and DEVSECOPS), Cloud, Cyber, IT services and modernizationTechnology: Integrated IT Modernization, Cloud Migration Edge, Cyber Security Edge, U-Centric End User Services, Application Modernization/Migration Talent: ~3,000 professionals with concentrations in Engineering, Design, Logistics, and Supply Chain ManagementTechnology: Integrated Logistics Toolkit, Engineering Design Toolkit, Platform Modernization 34 The Intersection of Great Talent, Leveraged Technology and Repeatable Solutions will Drive Success SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Accelerating Profitable Growth and Driving Revenue Synergies Position of Strength on Day 1 Pro-forma backlog of \$14.5B Combined value of submitted proposals of \$20B Low re-compete volume in FY2020 (~13% of revenues); drives greater investments in new business pursuits Increased investments of ~40% in business development and IR&D will drive additional pursuits and growth Addition of ~6,000 cleared personnel enhances ability to win in areas of strategic importance Strong Revenue Synergy Opportunities will Strengthen Pipeline Probability of win increased in shared accounts as result of increased capabilities, stronger past performance and greater account access Leveraging SAIC IT solutions to Engility portfolio will create new opportunities for growth Leveraging Engility mission capabilities into SAIC portfolio will create additional market opportunities (Air Force space) Increased scale provides operational and cost efficiency providing greater value to customer Increased access to Indefinite-Delivery, Indefinite-Quantity (IDIQ) vehicles provides additional access and flexibility 35 SAIC: Built for Long-Term Sustained Profitable Growth SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Ingenuity 2025 – Performance Drivers for Sustained Profitable Growth are all enhanced by Engility Acquisition. SAIC will now be a market leader in all three Customer Portfolios (Defense, Civilian and National Security) and in all three Market Segments (EIMS, ITS and PILRS). SAIC's expanded portfolio of repeatable solutions in all three market segments will drive greater revenue opportunities across the portfolio while increasing profitability in our existing and new programs. SAIC's more diversified position in our markets allow for the benefits of scale to drive customer access and profitable growth while ensuring less volatility in changing government priorities. 36 SAIC and Engility — Better and Stronger Together. SUB-SEGMENT LEADERSHIP. REPEATABILITY OF OFFERINGS. BALANCED AND DIVERSIFIED PORTFOLIO. SAIC Investor Day. LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS. ENGILITY PERSPECTIVE. BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION. FINANCIAL OUTLOOK.

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Backlog up 20% year-over-year TTM book-to-bill of 1.4x Intelligence – 15 consecutive quarters of growth Space – strong customer confidence, reliable growth market Defense – doubled re-compete win rate Engility in CY2018 — Strong Momentum 38 Only 1–2% of bids in the last 3 years PHASED OUT LPTA TASC business development and branding integration Alignments of strategic priorities and investments New culture of growth New go-to-market approach with differentiated solutions Favorable budget environment OMG! – On-mission Growth IDIQ/GWAC Center INVESTED IN TALENT & TECH STRONGER FINANCIALS Improved win rates Strengthen balance sheet 2.4x Q3 book-to-bill – highest in Engility history Preliminary Q4 book-to-bill of greater than 1.0x

STRATEGIC PIVOT IN CY2017 ENGILITY 2.0 STRATEGY IN CY2018 DRIVING TO GROWTH IN CY2019 SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Increased investments Accelerate development and marketing Artificial Intelligence and Machine LearningData AnalyticsResilient SpaceEnhanced competitive position StrategyAcceleration STRONGER Differentiated Solutions Strategy Federal IT entry, Space and Intel market leadershipImpressive past performanceBreadth and depth of capabilitiesDoubles Engility's addressable market Market Expansion Strategy Cleared talent pool of ~16,000 employeesTalent development opportunitiesStronger employer brand Talent Strategy Stronger Together 39 SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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SAIC's Value Proposition 41 SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK MARKET Favorable Government Services Market Environment; Continued Investment in Focus Areas of Defense Readiness, IT Modernization, Cyber, Space, Intelligence, Training & Simulation FINANCIAL PROFILE Large Pure Play Service Provider to the U.S. Government with approximately \$6.5B in Pro-Forma Annual Revenues; Recurring Revenue Base with Significant Margin Expansion and Strong Cash Flow Generation CAPITAL DEPLOYMENT History of Disciplined Capital Deployment for Shareholder Value Creation Through a Balanced Mix of Dividends, Share Repurchases, and M&A OPERATIONAL MODEL Differentiated Matrix Operating Model Enabling Customer Account Management and Leveraging Capabilities Across Our Broad Portfolio to Compete More Effectively CUSTOMERS & OFFERINGS Enduring Customer Relationships Providing End-to-End Services and Innovative Technology Solutions Supporting Critical Missions of National Importance

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Three-Year Pro Forma Outlook 42 LONG-TERM FINANCIAL OBJECTIVES(on average and over time) THREE-YEAR PRO FORMA PERFORMANCE (FY2020 – FY2022) Annual Internal Revenue Growth(Low single digit annual growth) Three-year CAGR of ~3% Adjusted EBITDA Margin(Annual organic margin expansion of 10 to 20 bps) Adjusted EBITDA of 9.0% by FY2022, 170 bps improvement(1) Free Cash Flow(Increase with profitability) Approaching \$500M of free cash flow in FY2022 Financial Leverage(Optimal leverage of 2.5x – 3.0x) Debt to EBITDA leverage of 2.7x by end of FY2022 with mandatory debt repayments only GOAL — ACHIEVE MARKET LEADING TOTAL SHAREHOLDER RETURNS (TSR) SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK (1) EBITDA is a performance measure that is calculated by taking net income and excluding interest provision for income taxes and depreciation and amortization. Adjusted EBITDA is a performance measure that excludes restructuring and acquisition and integration costs that SAIC does not consider indicative of its ongoing performance.

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Engility Contributes Significantly to Stronger Financial Profile 43 \$4.6B \$7.0B FY2019E SAIC Stand Alone FY2022E Pro Forma 7.3%\*\* 9.0% FY2019E SAIC Stand Alone FY2022E Pro Forma \$250M \$500M FY2019E SAIC Stand Alone FY2022E Pro Forma REVENUE +3% CAGR (FY20 – FY22) ADJUSTED EBITDA MARGIN +170 bps FREE CASH FLOW\* +100% +56% SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK \* Free Cash Flow is defined as cash flows from operating activities less expenditures for property, plant and equipment (capex)\*\* Midpoint of fiscal year 2019 adjusted EBITDA margin expectation of 7.2% to 7.4%

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Cost Synergies Enhance Profitability and Cash Flow 44 FY2020 FY2021 FY2022 Cumulative Gross Cost  
 Synergies \$75M \$150M \$150M Cumulative Net Cost Synergies and Adjusted EBITDA\* Impact(after effect of cost  
 reimbursable contracts at ~50%) \$38M \$75M \$75M \* Excluding integration costs 85% of Total Net Cost  
 Synergies in Year 1 Achieved at Close SAIC Investor Day LONG TERM STRATEGY AND BUSINESS  
 HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND  
 INTEGRATION FINANCIAL OUTLOOK FY2020 FY2021 FY2022 Costs to Achieve – Integration  
 Costs \$38M \$38M \$0M

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Initial FY2020 Pro Forma Financial Outlook 45 LONG-TERM FINANCIAL OBJECTIVES(On average and over time) FISCAL YEAR 2020 PRO FORMA OUTLOOK Annual Internal Revenue Growth(Low single digit annual growth) Revenue range of \$6.45B to \$6.65B Adjusted EBITDA Margin Adjusted EBITDA Margin of 8.1% to 8.4% (excluding acquisition and integration costs) Free Cash Flow(Increase with profitability) Meet or exceed \$400M of free cash flow Financial Leverage(Optimal leverage of 2.5x – 3.0x) Debt to adjusted EBITDA leverage of 3.5x by year end with mandatory debt payments only FISCAL YEAR 2020 PRO FORMA OUTLOOK IS IN LINE WITH LONG TERM TARGETS SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Initial FY2020 Pro Forma Financial Outlook – Other Items 46 FISCAL YEAR 2020 PRO FORMA  
OUTLOOK Annual Effective Tax Rate 20% to 25% Shares Outstanding (at close) ~60M Debt /Annual Interest  
Rate \$1.9B of debt with a blended rate of 4.50% (70% of debt hedged to fixed rate) Capital  
Expenditures ~\$35M Net Present Value of Acquired Tax Assets \$250M SAIC Investor Day LONG TERM  
STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW,  
OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Capital Structure Enhanced by Equity Based Transaction and Favorable Financing 47 Significant pro-forma free cash flow generation Maintain average cash balance of \$200M Revolving credit facility of \$400M Leverage ratio of 3.0x by end of Fiscal Year 2021 Extends our debt maturity 7 years on the Term Loan B; LIBOR +1755 years on the Term Loan A; LIBOR +150 anticipated Targeting 70% fixed interest rate debt and 30% floating interest rate debt Blended borrowing rate projected at 4.5% for next 3 years STRONG LIQUIDITY

POSITION ATTRACTIVE MATURITY & MIX PROFILE SAIC's Financial Profile is Improved Through a Strong and Flexible Balance Sheet SAIC Investor Day LONG TERM STRATEGY AND BUSINESS

HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Fiscal Year 2020 — Bridge to Free Cash Flow(\$M) 48 SAICStandalone FCF EngilityStandaloneFCF IntegrationCost  
(After Tax) Synergies (After Tax) Net of Interest Savings and Lower Cash Taxes(After Tax) Pro-Forma  
FCF Estimating \$400M of Free Cash Flow in FY2020 / \$150M Increase from FY19 SAIC Investor  
Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS  
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Substantial Deployable Cash Available for Disciplined Capital Allocation 49 70% of free cash flow available after regular dividend and mandatory debt repayments over the next 3 years Assuming mandatory debt repayment only Mandatory Debt Repayment Reduces Leverage to 2.7x by FY2022 Year-End Deployable Cash Averages \$317M Per Year After Regular Dividend and Mandatory Debt Payments SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Financial Policy To Remain Consistent Post-Closing with Enhanced Deployable Cash Return capital in excess of operating needs to shareholders in absence of higher return capital deployment opportunities Reasonable pro forma leverage, greater pro forma free cash flow generation, and credit facility enhancements allow for continuation of current financial policy and additional financial flexibility Disciplined and balanced capital deployment Target total debt to EBITDA ratio less than or equal to 2.5x to 3.0x Maintain quarterly cash dividend SAIC's capital deployment policy to remain shareholder friendly with excess cash return to shareholders primarily through share repurchases Continue to evaluate M&A consistent with existing strategic fit and increased customer access filters Liquidity level enhanced with target average cash balance of \$200M and Revolving Credit Facility of \$400M 50 11% Debt Repayment 16% Dividends 8% CapEx 65% Deployable Cash 3-Year Operating Cash Flow Allocation Capital Deployment Strategy Remains Consistent: Intend to Return Capital in Excess of Operating Needs to Shareholders in Absence of Higher Return Capital Deployment Opportunities SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Well Positioned for Sustained Profitable Growth and Value Creation 51 SAIC and Engility: Financially Stronger Together Enhanced Margin Profile of 100 bps in Year 1; 170 bps by Year 3 Free Cash Flow Generation Expected to Double by Year 3 Double Digit Non-GAAP EPS and Free Cash Flow Accretion Disciplined Capital Deployment for Shareholder Value Creation SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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Concluding Remarks Tony Moraco, SAIC CEO

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Key Messages for our Stakeholders 53 You should leave here today with the understanding that.... 1 2 3 4 We are confident in our strategy to drive growth based on current contracts and growth opportunities that are aligned with areas of strategic national importance With additional market access and technical talent we increase our capacity to enhance our leadership in market segments in which we operate SAIC's significant increase in cash flow and disciplined capital deployment creates value for our shareholders SAIC is repositioned as a stronger government technology integrator poised to capitalize on strong market dynamics and accelerate our growth SAIC Investor Day LONG TERM STRATEGY AND BUSINESS HIGHLIGHTS ENGILITY PERSPECTIVE BUSINESS OVERVIEW, OPERATING MODEL, AND INTEGRATION FINANCIAL OUTLOOK

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