

Special Value Continuation Partners, LP
Form DEFA14A
April 23, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

Filed by the Registrant Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material Pursuant to §240.14a-12

TCP CAPITAL CORP.

SPECIAL VALUE CONTINUATION PARTNERS, LP

(Name of Registrants as Specified In Their Charters)

(Name of Person(s) Filing Proxy Statement, if Other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

.. Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

SPECIAL VALUE CONTINUATION PARTNERS, LP

IMPORTANT

ANNUAL MEETING OF STOCKHOLDERS

IS SCHEDULED FOR MAY 1, 2013

PLEASE INSTRUCT YOUR BANK OR BROKER TO VOTE TODAY!

Dear Sir / Madam:

According to our latest records, your bank or broker has not received your voting instructions for the important meeting of stockholders of TCP Capital Corp. and limited partners of Special Value Continuation Partners, LP to be held on May 1, 2013. **Your vote is extremely important, regardless of the number of shares that you own. Please instruct your bank or broker how to vote your shares today so the funds may avoid additional solicitation costs.**

Please use one of the following methods to promptly provide voting instructions to your bank or broker:

1. Instruct your bank/broker by Internet: Have your control number listed on the instruction form ready and follow the online instructions. The control number is located in the rectangular box on the right side of your voting instruction form.
2. Instruct your bank/broker by Telephone: Please use the telephone number printed on your Voter Instruction Form and have your control number listed on the instruction form ready and follow the simple instructions.
3. Instruct your bank/broker by Mail: Sign, date and return your instruction form in the postage-paid return envelope provided.

For the reasons set forth in the definitive proxy statement dated March 20, 2013 your Board of Directors unanimously recommends that you vote **“FOR”** the election of directors for TCP Capital Corp. and Special Value Continuation Partners, LP, the proposal to sell shares at a price below its current net asset value, and the proposal to issue warrants,

options and other rights. We respectfully request that you vote your shares at your earliest convenience.

If you have any questions or need assistance, please call D.F. King & Co., Inc. toll free at (800) 901-0068.

Thank you for your cooperation and continued support.

Sincerely,

Howard M. Levkowitz

Director and Chief Executive Officer of the Funds