

Edgar Filing: Main Street Capital CORP - Form 497AD

Main Street Capital CORP
Form 497AD
April 18, 2019

Filed pursuant to Rule 497(a)

File No. 333-223483

Rule 482ad

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Main Street Capital Corporation Pricing Announcement:

Issuer:	Main Street Capital Corporation (MAIN)
Expected Ratings:	BBB (stable) S&P*
Format:	SEC Registered
Use of Proceeds:	Repayment of outstanding debt under Credit Facility
Security Type:	Unsecured Notes
Size:	\$250mm
Maturity:	5-year fixed rate due May 1, 2024
UST Spread:	UST+300bps
Coupon:	5.200%
Reoffer:	\$99.125 / 5.401%
Tsy Ref:	UST 2.125% Mar-24s
Tsy Spot:	98-23 / 2.401%
Opt Redemption:	Make Whole Call: UST+45bps
Active Bookrunner:	RBC Sole
Passive Bookrunners:	GS / BBT / Raymond James
Co-Managers:	Comerica / WoodRock
Denoms:	\$2,000 x \$1,000
Settlement:	T+3 (Apr 23, 2019)

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

Investors are advised to carefully consider the investment objective, risks, charges and expenses of MAIN before investing. The preliminary prospectus supplement dated April 17, 2019, together with an accompanying prospectus, which have been filed with the Securities and Exchange Commission, contain this and other information about MAIN and should be read carefully before investing. The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement is not complete and may be changed.

Edgar Filing: Main Street Capital CORP - Form 497AD

The preliminary prospectus supplement, the accompanying prospectus and this announcement do not constitute offers to sell or the solicitation of offers to buy nor will there be any sale of the securities referred to in this announcement in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of such state or jurisdiction.

A SHELF REGISTRATION STATEMENT RELATING TO THESE SECURITIES IS ON FILE WITH AND HAS BEEN DECLARED EFFECTIVE BY THE U.S. SECURITIES AND EXCHANGE COMMISSION (SEC). THE OFFERING MAY BE MADE ONLY BY MEANS OF A PROSPECTUS SUPPLEMENT AND AN ACCOMPANYING PROSPECTUS. YOU MAY GET THESE DOCUMENTS, AS WELL AS THE FINAL PROSPECTUS, PROSPECTUS SUPPLEMENT OR PRICING SUPPLEMENT (WHEN COMPLETED), AS APPLICABLE (SUCH PRELIMINARY AND FINAL DOCUMENTATION TOGETHER THE OFFERING DOCUMENTATION) FOR FREE BY SEARCHING THE SEC ONLINE DATABASE AT: WWW.SEC.GOV. ALTERNATIVELY, YOU MAY OBTAIN A COPY OF THE OFFERING DOCUMENTATION FROM RBC CAPITAL MARKETS, BROOKFIELD PLACE, 200 VESEY STREET, NEW YORK, NEW YORK 10281, ATTN: DEBT CAPITAL MARKETS OR BY CALLING 866-375-6829.

ANY DISCLAIMERS OR OTHER NOTICES THAT MAY APPEAR AFTER THIS MESSAGE ARE NOT APPLICABLE TO THIS COMMUNICATION AND SHOULD BE DISREGARDED. SUCH DISCLAIMERS OR OTHER NOTICES WERE AUTOMATICALLY GENERATED AS A RESULT OF THIS COMMUNICATION BEING SENT VIA BLOOMBERG OR OTHER EMAIL SYSTEM.
