

BioTelemetry, Inc.  
Form CB/A  
April 13, 2017

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM CB/A**

(Amendment No. 1)

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provisions(s) relied upon to file this Form:

|   |                                  |
|---|----------------------------------|
| Securities Act Rule 801 (Rights Offering)                                 | <input type="radio"/>            |
| Securities Act Rule 802 (Exchange Offer)                                  | <input checked="" type="radio"/> |
| Securities Act Rule 13e-4(h) (8) (Issuer Tender Offer)                    | <input type="radio"/>            |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer)                     | <input type="checkbox"/>         |
| Exchange Act Rule 14e-2(d) (Subject Company Response)                     | <input type="checkbox"/>         |
| Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8) | <input type="checkbox"/>         |

**LIFEWATCH AG**

(Name of Subject Company)

**Not applicable**

(Translation of Subject Company's Name into English (if applicable))

**Switzerland**

(Jurisdiction of Subject Company's Incorporation or Organization)

# **BIOTELEMETRY, INC.**

(Name of Person(s) Furnishing Form)

**Shares**

(Title of Class of Subject Securities)

**ISIN: CH0012815459**

(CUSIP Number of Class of Securities (if applicable))

**Dr. Stephan Rietiker, CEO**

**LifeWatch AG**

**Baarerstrasse 139**

**6300 Zug**

**Switzerland**

**Tel: 41 41 728 67 77**

(Name, Address (including zip code) and Telephone Number  
(including area code) of Person(s) Authorized to Receive Notices  
and Communications on Behalf of Subject Company)

Copies to:

**Peter Ferola**  
**Senior Vice President, General Counsel**  
**and Secretary**  
**BioTelemetry, Inc.**  
**1000 Cedar Hollow Road**  
**Malvern, Pennsylvania 19355**  
**(610) 729-7000**

**Laurie L. Green**  
**Flora R. Perez, Esq.**  
**Greenberg Traurig, P.A.**  
**401 E Las Olas Blvd., Suite 2000**  
**Ft Lauderdale, Florida 33301**  
**(954) 765-0500**

**Not applicable**

(Date Tender Offer/Rights Offering Commenced)



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This Amendment No. 1 to the Notification on Form CB furnished by BioTelemetry, Inc. ( BioTelemetry ), a Delaware corporation, on April 10, 2017, is being submitted to furnish an Amendment to the Pre-Announcement (the Pre-Announcement ) of the Public Exchange and Cash Offer by Cardiac Monitoring Holding Company, LLC, a Delaware corporation and a subsidiary of BioTelemetry, to acquire all of the publicly held registered shares of LifeWatch AG, a company organized and existing under the laws of Switzerland. The Pre-Announcement was published on April 9, 2017 and was furnished with the original Form CB.

**PART I - INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

(a)(ii) Amendment of April 13, 2017 to the Pre-Announcement of the Public Exchange and Cash Offer.

**Item 2. Informational Legends**

The legend required by Rule 802(b) under the Securities Act of 1933, as amended, is included in the Pre-Announcement.

**PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

Not applicable.

**PART III - CONSENT TO SERVICE OF PROCESS**

Not applicable.

**PART IV - SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

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**BioTelemetry, Inc.**

By:

/s/ Peter F. Ferola  
Peter F. Ferola  
Senior Vice President and General Counsel

Date: April 13, 2017

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