INNOVATIVE SOLUTIONS & SUPPORT INC Form 8-K January 10, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 10, 2008

INNOVATIVE SOLUTIONS AND SUPPORT, INC.

(Exact name of registrant as specified in its charter)

Pennsylvania (State or other jurisdiction of Incorporation)

000-31157 (Commission File Number) **23-2507402** (I.R.S. Employer

Identification No.)

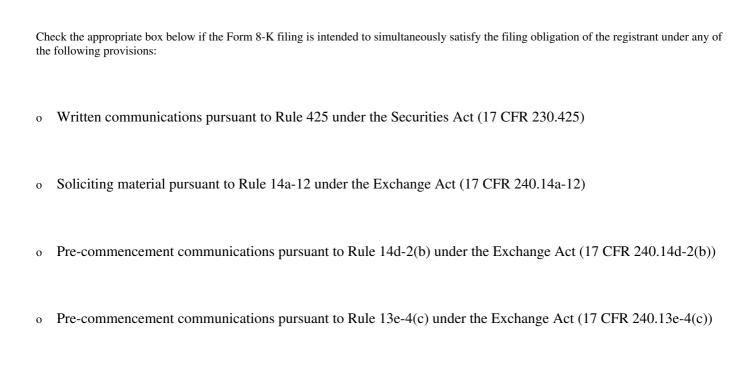
720 Pennsylvania Drive

Exton, Pennsylvania 19341

(Address of principal executive offices) (Zip Code)

(610) 646-9800

(Registrant s telephone number, including area code)



Item 7.01. Regulation FD Disclosure

Attached as exhibit 99.1 and furnished for purposes of Regulation FD is an Investor Presentation to be given by Innovative Solutions and Support, Inc. at the Needham Tenth Annual Investor Conference that will be held January 9-11, 2008 in New York, New York. The presentation in question will be given on January 11, 2008 at 8:00 am EST.

The information in this report (including Exhibit 99.1) is being furnished pursuant to Item 7.01 and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Innovative Solutions and Support, Inc. Investor Presentation

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

INNOVATIVE SOLUTIONS AND SUPPORT, INC.

Date: January 10, 2008 By: /s/ James J. Reilly James J. Reilly

Chief Financial Officer

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EXHIBIT INDEX

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