

VODAFONE GROUP PUBLIC LTD CO

Form 6-K

July 12, 2005

**Form 6-K**

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**Report of Foreign Private Issuer**

**Pursuant to Rules 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

Dated July 12, 2005

**VODAFONE GROUP**

**PUBLIC LIMITED COMPANY**

(Exact name of registrant as specified in its charter)

VODAFONE HOUSE, THE CONNECTION, NEWBURY, BERKSHIRE, RG14 2FN, ENGLAND  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Edgar Filing: VODAFONE GROUP PUBLIC LTD CO - Form 6-K

Yes \_\_\_\_\_

No ii \_\_\_\_\_

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82 \_\_\_\_\_

This Report on Form 6-K contains a news release issued by Vodafone Group Plc on July 8, 2005, entitled **UPDATE OF REFINANCING IN NEWLY ACQUIRED CZECH AND ROMANIAN SUBSIDIARIES** .

8 July 2005

**UPDATE OF REFINANCING IN NEWLY ACQUIRED CZECH AND ROMANIAN SUBSIDIARIES**

Vodafone Group Plc today announces the completion of the bond redemption by Oskar Mobil a.s ( Oskar ) and the expiry of the bond tender and consent solicitation by MobiFon Holdings B.V. ( MobiFon ) launched on 6 June 2005.

**OSKAR**

Oskar redeemed :

35% of outstanding notes at a price of 1,075 per 1,000 principal amount on 7 July 2005 using the proceeds of an equity issue from Oskar Holdings N.V.; and

65% of outstanding notes at a price of 1,182.70 per 1,000 principal amount on 8 July 2005 using intra-group funding.

Following settlement of these two redemption provisions, no Oskar Notes will remain outstanding.

On 30 June 2005, Oskar also repaid the entire principal amount outstanding on the CSK 6,606,000,000 and 40,000,000 Credit Facility dated 6 October 2004 between Oskar, J.P. Morgan Limited and other financing banks, Oskar Holdings N.V. and Oskar Finance B.V..

**MOBIFON**

The tender offer by Mobifon for its 222,750,000 12.5% Notes due 2010 (the Notes ) expired on 6 July 2005.

MobiFon has accepted for cancellation Notes in the following principal amounts:

Description	Description	Principal Amount of Notes accepted for cancellation	Percentage of principal amount of Notes accepted for cancellation	Principal amount of Bonds outstanding (after cancellation of Bonds accepted by MobiFon)
12.5% Notes due 2010	CUSIP: 607054AB9  ISIN: US607054AB95	\$16,170,000	7.26%	\$206,580,000

**For further information:**

**Vodafone Group Plc**

Simon Lewis, Group Corporate Affairs Director

Tel: +44 (0) 1635 673310

**Investor Relations**

Charles Butterworth

Darren Jones

Sarah Moriarty

Tel: +44 (0) 1635 673310

**Media Relations**

Bobby Leach

Ben Padovan

Tel: +44 (0) 1635 673310

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

VODAFONE GROUP  
PUBLIC LIMITED COMPANY  
(Registrant)

Dated: July 12, 2005

By: /s/ S R SCOTT  
Name: Stephen R. Scott  
Title: Company Secretary