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U S GLOBAL INVESTORS INC Form 8-K

TEXAS

January 26, 2007

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C.

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): JANUARY 26, 2007

U.S. GLOBAL INVESTORS, INC.

0-13928

74-1598370

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

(STATE OR OTHER JURIS-	(COMMISSION	(IRS EMPLOYER
DICTION OF INCORPORATION)	FILE NUMBER)	IDENTIFICATION NO.)
7000 CALLACHAN DOAD	CAN ANTONIO TEVAC	78229
7900 CALLAGHAN ROAD,	SAN ANIONIO, IEXAS	18229
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)		(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: 210-308-1234

(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

ON JANUARY 26, 2007, U.S. GLOBAL INVESTORS, INC. ISSUED A PRESS RELEASE REPORTING THE PERFORMANCE FEE TO DATE ACCRUING TO U.S. GLOBAL INVESTORS, INC. FOR SERVING AS EQUITY INVESTMENT MANAGER FOR ENDEAVOUR MINING CAPITAL. A COPY OF THE PRESS RELEASE IS ATTACHED AND BEING FURNISHED AS EXHIBIT 99.

SIGNATURES

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES EXCHANGE ACT OF 1934, THE REGISTRANT HAS DULY CAUSED THIS REPORT TO BE SIGNED ON ITS BEHALF BY THE UNDERSIGNED HEREUNTO DULY AUTHORIZED.

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U.S. GLOBAL INVESTORS, INC.

BY: /s/ Susan B. McGee

SUSAN B. MCGEE

PRESIDENT/GENERAL COUNSEL

DATED: JANUARY 26, 2007