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ENGINEERED SUPPORT SYSTEMS INC
Form S-8
June 22, 2004

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JUNE 22, 2004
REGISTRATION NO. 333-

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

ENGINEERED SUPPORT SYSTEMS, INC.
(Exact name of registrant as specified in its charter)

MISSOURI 43-1313242
(State or other jurisdiction of (I.R.S. Employer
incorporation or organization) Identification Number)

201 EVANS LANE
ST. LOUIS, MISSOURI 63121
(Address of principal executive offices) (Zip Code)

ENGINEERED SUPPORT SYSTEMS, INC.
2004 STOCK OPTION PLAN

DAVID DOUGLASS MATTERN
SECRETARY AND GENERAL COUNSEL
ENGINEERED SUPPORT SYSTEMS, INC.
201 EVANS LANE

ST. LOUIS, MISSOURI 63121
(Name and address of agent for service)

Telephone number, including area code, of agent for service: (314) 553-4000

Copy to:
THOMAS A. LITZ, ESQ
THOMPSON COBURN LLP
ONE U.S. BANK PLAZA
ST. LOUIS, MISSOURI 63101
PHONE: (314) 552-6000
FAX: (314) 552-7000

CALCULATION OF REGISTRATION FEE

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| Title of Securities to be Registered | Amount to be Registered | Proposed Maximum Offering Price Per Share (1) | Proposed Maximum Aggregate Offering Price (1) |
|--------------------------------------|-------------------------|---|---|
|--------------------------------------|-------------------------|---|---|

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| | | | |
|--|----------------|---------|-----------------|
| Common stock, \$0.01 par value..... | 350,000 shares | \$51.94 | \$18,179,000.00 |
|--|----------------|---------|-----------------|

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