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ENGINEERED SUPPORT SYSTEMS INC

Form S-8 October 31, 2003

> AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON OCTOBER 31, 2003 REGISTRATION NO. 333-

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM S-8 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

ENGINEERED SUPPORT SYSTEMS, INC. (Exact name of registrant as specified in its charter)

MISSOURI (State or other jurisdiction of incorporation or organization)

43-1313242 (I.R.S. Employer Identification Number)

201 EVANS LANE ST. LOUIS, MISSOURI (Address of principal executive offices)

63121 (Zip Code)

ENGINEERED SUPPORT SYSTEMS, INC. 2003 STOCK OPTION PLAN

DAVID DOUGLASS MATTERN SECRETARY AND GENERAL COUNSEL ENGINEERED SUPPORT SYSTEMS, INC.

201 EVANS LANE

ST. LOUIS, MISSOURI 63121

(Name and address of agent for service)

Telephone number, including area code, of agent for service: (314) 553-4000

Copy to:

THOMAS A. LITZ, ESQ THOMPSON COBURN LLP

ONE U.S. BANK PLAZA

ST. LOUIS, MISSOURI 63101

PHONE: (314) 552-6000

FAX: (314) 552-7000

CALCULATION OF REGISTRATION FEE

Title of Securities to be Amount to be Proposed Maximum Offering Proposed Maximum Registered Price Per Share(1) Aggregate Offering Proposed Maximum Proposed Maximum Registered Price Per Share(1)

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Common stock, \$0.01 par			
value	350,000 shares	\$61.98	\$21,693,000.00