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ENGINEERED SUPPORT SYSTEMS INC

Form S-8

November 12, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON NOVEMBER 12, 2002
REGISTRATION NO. 333-

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

ENGINEERED SUPPORT SYSTEMS, INC.
(Exact name of registrant as specified in its charter)

MISSOURI
(State or other jurisdiction of
incorporation or organization)

43-1313242
(I.R.S. Employer
Identification Number)

201 EVANS LANE
ST. LOUIS, MISSOURI
(Address of principal executive offices)

63121
(Zip Code)

ENGINEERED SUPPORT SYSTEMS, INC.
2002 NON-EXECUTIVE STOCK OPTION PLAN

DAVID DOUGLASS MATTERN
SECRETARY AND GENERAL COUNSEL
ENGINEERED SUPPORT SYSTEMS, INC.
201 EVANS LANE
ST. LOUIS, MISSOURI 63121
(Name and address of agent for service)

Telephone number, including area code, of agent for service: (314) 553-4000

Copy to:

THOMAS A. LITZ, ESQ.
THOMPSON COBURN LLP
ONE US BANK PLAZA
ST. LOUIS, MISSOURI 63101
(314) 552-6000

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CALCULATION OF REGISTRATION FEE

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Title of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Share (1)	Proposed Maximum Aggregate Offering Price (1)
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Common stock, \$0.01 par value	300,000 shares	\$32.51	\$9,753,000
=====	=====	=====	=====