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AEROCENTURY CORP
Form 8-K
January 05, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE
ACT OF 1934

Date of Report (Date of earliest event reported): January 2, 2004
AEROCENTURY CORP.

(Exact name of Registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

94-3263974
(I.R.S. Employer
Identification No.)

1440 Chapin Avenue, Suite 310
Burlingame, CA 94010
(Address of principal executive offices) (Zip Code)

650-340-1888
(Registrant's telephone number including area code)

Not applicable
(Former name and former address, if changed since last report)

Item 5. Other Events

On January 2, 2004, the Company entered into a Joinder Agreement and Sixth Amendment to Amended and Restated Credit Agreement ("Amendment") with National City Bank, as agent, and National City Bank, California Bank & Trust and First Bank & Trust, as lenders. The Amendment provides for the addition of First Bank & Trust as an additional lender under the credit facility, and increases the maximum credit line availability to \$50 million.

Exhibits

Exhibit 10.1 Form of Joinder Agreement and Sixth Amendment to Amended
and Restated Credit Agreement

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

Date: January 5, 2004

AEROCENTURY CORP.

By: /s/ Neal D. Crispin

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Neal D. Crispin,
Chairman of the Board and President