

Edgar Filing: EPLUS INC - Form 10-Q/A

EPLUS INC
Form 10-Q/A
June 14, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 10-Q

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the quarter ended September 30, 2003

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES
EXCHANGE ACT OF 1934

For the transition period from ____ to ____ .

Commission file number: 0-28926

ePlus inc.

(Exact name of registrant as specified in its charter)

Delaware

54-1817218

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

400 Herndon Parkway, Herndon, VA 20170

(Address, including zip code, of principal offices)

Registrant's telephone number, including area code: (703) 834-5710

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant is an accelerated filer (as defined in Rule 12b-2 of the Exchange Act). Yes No

The number of shares of common stock outstanding as of November 10, 2003, was 9,298,358.

The Form 10-Q for the period ended September 30, 2003 has been amended to reflect that the Registrant is not an accelerated filer, as previously disclosed. The Registrant incorrectly calculated its public float at September 30, 2003, its most recently completed second quarter for the year ended March 31, 2004. The Registrant indicated on its Form 10-K for the year ended March 31, 2003 that it was not an accelerated filer.

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Item 6. EXHIBITS AND REPORTS ON FORM 8-K

(a) Exhibits

Exhibit No. Exhibit Description

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- 31.1 Certification of the Chief Executive Officer of ePlus inc. pursuant to the Securities Exchange Act Rules 13a-14(a) and 15d-14(a).
- 31.2 Certification of the Chief Financial Officer of ePlus inc. pursuant to the Securities Exchange Act Rules 13a-14(a) and 15d-14(a).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ePlus inc.

Date: June 14, 2004

/s/ PHILLIP G. NORTON

By: Phillip G. Norton, Chairman of the Board, President and Chief Executive Officer

Date: June 14, 2004

/s/ STEVEN J. MENCARINI

By: Steven J. Mencarini, Senior Vice President and Chief Financial Officer

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